

Fill in this information to identify your case: **Debtor's Name**

United States Bankruptcy Court for the:

EASTERN DISTRICT OF CALIFORNIA

Case number (if known)

Chapter **11**

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name **RST CRANES, INC.**

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) **13-4253307**

4. Debtor's address **Principal place of business**

**701 Bailey Avenue
Tehachapi, CA 93561**

Number, Street, City, State & ZIP Code

Kern
County

Mailing address, if different from principal place of business

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership

☐ Other. Specify:

Debtor **RST CRANES, INC.**
Name

Case number (if known)

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53AB))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.naics.com/search/>.

8. Under which chapter of the Bankruptcy Code is the Debtor filing? Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship to you	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **RST CRANES, INC.**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☐ 1-49☒ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **RST CRANES, INC.**
Name

Case number (if known)

Request for Relief, Declaration, and Signature

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **March 23, 2016**
MM / DD / YYYY

X /s/ Richard Torres, Jr.

Signature of authorized representative of debtor

Richard Torres, Jr.

Printed name

Title **President**

18. Signature of attorney

X /s/ Leonard K. Welsh

Signature of attorney for debtor

Date **March 23, 2016**

MM / DD / YYYY

Leonard K. Welsh

Printed name

Law Office of Leonard K. Welsh

Firm name

**4550 California Avenue, Second Floor
Bakersfield, CA 93309**

Number, Street, City, State & ZIP Code

Contact phone **661-328-5328**

Email address **lwelsh@lkwelshlaw.com**

097954

Bar number and State

Fill in this information to identify the case:Debtor name RST CRANES, INC.United States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 23, 2016**X /s/ Richard Torres, Jr.**

Signature of individual signing on behalf of debtor

Richard Torres, Jr.

Printed name

President

Position or relationship to debtor

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Eastern District of California

In re **RST CRANES, INC.**

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$ <u>See attached</u>
Prior to the filing of this statement I have received	\$ <u>See attached</u>
Balance Due	\$ <u>See attached</u>

2. The source of the compensation paid to me was:
☒ Debtor ☐ Other (specify):
3. The source of compensation to be paid to me is:
☒ Debtor ☐ Other (specify):
4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]
6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

March 23, 2016
Date

Leonard K. Welsh
/s/ Leonard K. Welsh

Leonard K. Welsh 097954

Signature of Attorney

Law Office of Leonard K. Welsh
4550 California Avenue, Second Floor
Bakersfield, CA 93309

661-328-5328 Fax: 661-760-9900

lwelsh@lkwelshlaw.com

Name of law firm

ATTACHMENT

Debtor agreed to pay the Law Offices of Leonard K. Welsh a fee for legal services rendered in the present Chapter 11 Bankruptcy proceeding based on the following fees schedule:

Leonard K. Welsh	\$350.00 per hour
Legal Assistants	\$125.00 per hour

plus costs.

The Law Offices of Leonard K. Welsh was paid \$6,897.00 by Debtor for services rendered and costs incurred by the firm through March 23, 2016. All fees and costs incurred by the firm after March 23, 2016 will be paid after an Application for Allowance of Attorneys fees and Costs is approved by the Bankruptcy Court as part of the Debtor's case.

Fill in this information to identify the case:Debtor name **RST CRANES, INC.**United States Bankruptcy Court for the: **EASTERN DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property:	
Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property:	
Copy line 91A from <i>Schedule A/B</i>	\$ <u>2,524,021.53</u>
1c. Total of all property:	
Copy line 92 from <i>Schedule A/B</i>	\$ <u>2,524,021.53</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	
Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>1,574,635.46</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims:	
Copy the total claims from Part 1 from line 6a of <i>Schedule E/F</i>	\$ <u>61,087.62</u>
3b. Total amount of claims of nonpriority amount of unsecured claims:	
Copy the total of the amount of claims from Part 2 from line 6b of <i>Schedule E/F</i>	+\$ <u>568,517.06</u>
4. Total liabilities	
Lines 2 + 3a + 3b	\$ <u>2,204,240.14</u>

Fill in this information to identify the case:Debtor name **RST CRANES, INC.**United States Bankruptcy Court for the: **EASTERN DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes Fill in the information below.**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

Bank of the Sierra
224 West F Street
 3.1.. **Tehachapi, CA 93561**

Checking (5770)**\$1,978.00**

Bank of the West
758 Tucker Road
 3.2.. **Tehachapi, CA 93561**

Checking (2900)**\$98.00****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$2,076.00**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**☐ No. Go to Part 3.☒ Yes Fill in the information below.**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

Security Deposit

Avitus Group
P.O. box 2506
 7.1.. **Billings, MT 59103**

\$15,000.00

Debtor **RST CRANES, INC.**
Name

Case number (if known) _____

40. **Office fixtures**
41. **Office equipment, including all computer equipment and communication systems equipment and software**
42. **Collectibles** *Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles*

43. **Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86.

\$22,265.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**
☒ No
☐ Yes
45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**
☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes Fill in the information below.

General description
Include year, make, model, and identification numbers
(i.e., VIN, HIN, or N-number)

**Net book value of
debtor's interest**
(Where available)

**Valuation method used
for current value**

**Current value of
debtor's interest**

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1.. **2015 GMC Sierra 2500 truck (7557)**
701 Bailey Avenue
Tehachapi, CA 93561

\$0.00**\$54,000.00**

47.2.. **2000 Chevrolet Silverado truck (5928)**
701 Bailey Avenue
Tehachapi, CA 93561

\$0.00**\$5,500.00**

47.3.. **2003 Ford F-150 truck (9636)**
701 Bailey Avenue
Tehachapi, CA 93561

\$0.00**\$4,000.00**

47.4.. **2006 Ford F-350 truck (5135)**
701 Bailey Avenue
Tehachapi, CA 93561

\$0.00**\$2,500.00**

47.5.. **2006 Ford F-450 truck (4822)**
701 Bailey Avenue
Tehachapi, CA 93561

\$0.00**\$9,500.00**

47.6.. **2005 Ford F-450 truck (6947)**
701 Bailey Avenue
Tehachapi, CA 93561

\$0.00**\$5,500.00**

Debtor **RST CRANES, INC.** Case number (If known) _____
 Name

47.7.. 2007 Ford Ranger truck (7810)
 701 Bailey Avenue
 Tehachapi, CA 93561 \$0.00 \$3,500.00

47.8.. 2008 Ford Ranger truck (6702)
 701 Bailey Avenue
 Tehachapi, CA 93561 \$0.00 \$8,500.00

48. Watercraft, trailers, motors, and related accessories *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)
 Equipment, machinery, and fixtures
 701 Bailey Avenue
 Tehachapi, CA 93561

See attached Exhibit "2" \$0.00 \$2,189,295.00

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$2,282,295.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

General description

Net book value of
debtor's interest
(Where available)

Valuation method used
for current value

Current value of
debtor's interest

60. Patents, copyrights, trademarks, and trade secrets

61. Internet domain names and websites

62. Licenses, franchises, and royalties

Debtor **RST CRANES, INC.** Case number (if known) _____
 Name

Motor Carrier Permit

Department of Motor Vehicles
 Registration Operations Division MS G875
 P.O. Box 932370
 Sacramento, CA 94232-3700

\$0.00

N/A

\$0.00

**Environmental Protection Agency ID No.
XX1012**

Department of Toxic Substances Control
 1001 I Street
 P.O. Box 806
 Sacramento, CA 95812-0806

\$0.00

N/A

\$0.00

**City of Tehachapi Business License
City of Tehachapi
115 South Robinson Street
Tehachapi, CA 93561**

\$0.00

N/A

\$0.00

**City of Palmdale Business License
City of Palmdale
38250 Sierra Way
Palmdale, CA 93550**

\$0.00

N/A

\$0.00

**General Engineering Contractor License
State of California
Contractors State License Board
8721 Business Park Drive
Sacramento, Ca 95827**

\$0.00

N/A

\$0.00

63. Customer lists, mailing lists, or other compilations
64. Other intangibles, or intellectual property
65. Goodwill

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.0067. **Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?)**☒ No☐ Yes68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**☒ No☐ Yes69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**☒ No☐ Yes**Part 11: All other assets**70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

Debtor RST CRANES, INC.
Name

Case number (if known) _____

- ☒ No. Go to Part 12.
☐ Yes Fill in the information below.

Debtor **RST CRANES, INC.**
Name

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$2,076.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$15,000.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$202,385.53</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$22,265.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$2,282,295.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$2,524,021.53</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$2,524,021.53</u>

EXHIBIT "1"
OFFICE EQUIPMENT

Line	Item Description	Location	Market Valuation	Notes
1	Receptionist Desk	Reception	\$ 1,500.00	
2	Office Chair	Reception	\$ 100.00	
3	Chair	Reception	\$ 75.00	
4	Chair	Reception	\$ 75.00	
5	Chair	Reception	\$ 75.00	
6	Space Heater	Reception	\$ 50.00	
7	Desktop Computer (Reception)	Reception	\$ 500.00	
8	27" Monitor (LCD)	Reception	\$ 175.00	
9	Office Desk	Sales Office	\$ 450.00	
10	Office Chair	Sales Office	\$ 100.00	
11	Loveseat	Sales Office	\$ 250.00	
12	Laptop Computer (Sales)	Sales Office	\$ 1,300.00	
13	27" Monitor (LCD)	Sales Office	\$ 275.00	
14	Executive Desk	Executive Office	\$ 600.00	
15	Office Chair	Executive Office	\$ 100.00	
16	Bookcase (Wood)	Executive Office	\$ 250.00	
17	Bookcase (Wood)	Executive Office	\$ 250.00	
18	File Cabinet (Wood)	Executive Office	\$ 350.00	
19	Desktop Computer (Executive)	Executive Office	\$ 600.00	
20	Loveseat	Executive Office	\$ 250.00	
21	Chair	Executive Office	\$ 75.00	
22	Chair	Executive Office	\$ 75.00	
23	Office Desk	Accounting	\$ 450.00	
24	Office Desk	Accounting	\$ 300.00	
25	Office Chair	Accounting	\$ 100.00	
26	Chair	Accounting	\$ 75.00	
27	Chair	Accounting	\$ 75.00	
28	Desktop Computer (Controller)	Accounting	\$ 1,000.00	
29	27" Monitor (LCD)	Accounting	\$ 250.00	
30	24" Monitor (LCD)	Accounting	\$ 200.00	
31	Desktop Computer (AR/AP)	Accounting	\$ 250.00	
32	21" Monitor (LCD)	Accounting	\$ 100.00	
33	Paper Shredder	Accounting	\$ 300.00	
34	Misc office equipment	Accounting	\$ 150.00	
35	Lateral File Cabinet	Accounting	\$ 650.00	
36	Lateral File Cabinet	Accounting	\$ 650.00	
37	Lateral File Cabinet	Accounting	\$ 350.00	
38	Office Desk	Safety Office	\$ 300.00	
39	Office Chair	Safety Office	\$ 100.00	
40	Bookcase (Wood)	Safety Office	\$ 250.00	
41	Chair	Safety Office	\$ 75.00	
42	Chair	Safety Office	\$ 75.00	
43	Conference Table	Conference Room	\$ 2,000.00	
44	Conference Chairs (10)	Conference Room	\$ 1,500.00	
45	Chair (6)	Conference Room	\$ 450.00	
46	Desktop Computer (Conference)	Conference Room	\$ 500.00	
47	TV/Monitor (96")	Conference Room	\$ 2,500.00	
48	Coffee Maker (Keurig)	Conference Room	\$ 100.00	
49	Décor	Conference Room	\$ 300.00	
50	Office Desk	Operations Office	\$ 300.00	

51	Office Chair	Operations Office	\$	50.00	
52	Bookcase (Wood)	Operations Office	\$	100.00	
53	Desktop Computer (Operations)	Operations Office	\$	-	Scrap
54	Office Desk	Purchasing	\$	200.00	
55	Office Chair	Purchasing	\$	50.00	
56	File Cabinet (Metal)	Purchasing	\$	150.00	
57	Laptop Computer (Purchasing)	Purchasing	\$	-	Scrap
58	Picnic Table (Folding) (2)	Break Area	\$	250.00	
59	Chair (Folding) (16)	Break Area	\$	640.00	
		TOTAL	\$	22,265.00	

EXHIBIT "2"

RST CRANES, INC.

Machinery, Equipment, and fixtures

Semitrucks

1998 National Water Truck (5172)	\$ 5,000.00
2006 Peterbilt Semitruck (2817)	\$50,000.00
1995 Kenworth Semitruck (1532)	\$10,000.00
2013 Peterbilt Semitruck (1717)	\$97,000.00

Trailers

1977 Loadcraft trailer	\$ 1,800.00
1995 Greatdane 40' Trailer (1302)	\$ 4,000.00
2007 Longhorn Gooseneck trailer (5036)	\$ 5,000.00
2003 Carson trailer (5826)	\$ 772.00
2003 Carson trailer (2042)	\$ 772.00
2006 Bigtex Gooseneck trailer (5119)	\$ 2,500.00
1984 Dorsey trailer (4255)	\$ 5,238.00
1984 Dorsey trailer (4256)	\$ 5,238.00

Cranes

2006 National 33 ton Crane (8456)	\$175,000.00
2001 Leibherr 100 Ton Crane and Dolly (5015)	\$265,000.00
2002 Leibherr 300 Ton Crane (5511) and Dolly	\$850,000.00
(In possession of People's United Equipment Finance)	
2003 Leibherr 120 Ton Crane	\$475,000.00

Other Equipment

Water Buffalo	\$ 2,500.00
Pressure Washer	\$ 3,000.00
Manbasket 36 X 60 X 44 900 lb	\$11,072.00
Soda Machine	\$ 1,500.00
Air Compressor	\$ 2,373.00
Hydraulic Torque Wrench	\$ 1,200.00
Ice Machine	\$ 1,080.00
Portable Generator	\$ 1,000.00
Oxy/Actylene Torch	\$ 500.00
Welder	\$ 750.00
Crane Rigging	\$ 7,500.00
Spreader Bars	\$ 20,000.00
Racks & Shelving	\$ 1,500.00
40' C-Train	\$ 2,500.00
24' C-Train	\$ 1,500.00
Tires	\$ 4,000.00
Tools & Miscellaneous Equipment	\$ 10,000.00
33 Nordtank Turbines	<u>\$165,000.00</u>

TOTAL: \$2,189,295.00

Fill in this information to identify the case:Debtor name RST CRANES, INC.United States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.☒ Yes. Fill in all of the information below.**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.**

Column A	Column B
Amount of claim	Value of collateral that supports this claim
Do not deduct the value of collateral.	
\$45,134.32	\$54,000.00

2.1 Ally, Inc.

Creditor's Name

**Payment Processing
Center
PO Box 78234
Phoenix, AZ 85062**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
3062

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien
2015 GMC Sierra 2500 truck

Describe the lien

Purchase money security interest

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.2****Commercial Credit Group, Inc.**

Creditor's Name

**2135 City Gate Lane Ste
440
Naperville, IL 60563**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Describe debtor's property that is subject to a lien
120 Ton Liebherr crane

Describe the lien

Purchase money security interest

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**\$548,505.00****\$475,000.00**

Debtor **RST CRANES, INC.**
Name

Case number (if know)

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

2.3 EMI Renewable Energy, LLC

Creditor's Name

**1224 North Highway 377,
Ste. 303-150
Roanoke, TX 76262**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

33 Nordtank turbines**\$98,400.00****\$165,000.00**

Describe the lien

UCC Financing Statement filed on 8/20/2014

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

2.4 GE Transportation Finance

Creditor's Name

**PO Box 642222
Pittsburgh, PA 15264**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

0001

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

2013 Peterbilt semitruck (1717)**\$95,158.90****\$97,000.00**

Describe the lien

Purchase money security interest

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

2.5 People's United Equipment Finance Corp

Describe debtor's property that is subject to a lien

\$787,437.24**\$1,290,000.00**

Debtor **RST CRANES, INC.**
Name

Case number (if know)

Creditor's Name

**PO Box 461
Brattleboro, VT 05302**

Creditor's mailing address

**300 Ton Liebherr crane (5511) , 100 Ton
Liebherr crane (5015), 33 Ton National Boom
Truck (2742)**

Describe the lien

Purchase money security interest

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an
interest in the same property?☒ No☐ Yes. Specify each creditor,
including this creditor and its relative
priority.As of the petition filing date, the claim is:
Check all that apply☐ Contingent☐ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,574,635.4
6**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1
did you enter the
related creditor?
Line 2.5Last 4 digits of
account number
for this entity**Andrew K. Alper, Esq.
Frاندzel Robins Bloom & Csato
1000 Wilshire Blvd., 19th Floor
Los Angeles, CA 90017-2427****Commercial Credit Group, Inc.
P.O. Box 60121
Charlotte, NC 28260-0121**

Line 2.2

**Financial Federal Credit, Inc.
7 Corporate Park, Suite 240
Irvine, CA 92606**

Line 2.5

**People's United Equipment Finance
17320 Red Hill Avenue, Suite 250
Irvine, CA 92614**

Line 2.5

**Victor C. Johnson, Esq.
Dykema Cox Smith
1717 Main Street, Ste. 4200
Dallas, TX 75201**

Line 2.3

Fill in this information to identify the case:Debtor name **RST CRANES, INC.**United States Bankruptcy Court for the: **EASTERN DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount	
2.1	Priority creditor's name and mailing address Employment Development Department P.O. box 826215 MIC 3A Sacramento, CA 94230-6215 Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Employee Withholding Taxes Period: 6/30/2015 Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,586.60	\$3,586.60
2.2	Priority creditor's name and mailing address Employment Development Department PO Box 826900, MIC 92E Sacramento, CA 94280 Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Employee Withholding Tax 3rd and 4th Quarter 2015 Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,321.66	\$9,321.66

Debtor **RST CRANES, INC.**

Case number (if known)

<div style="border: 1px solid black; padding: 2px; width: 40px; text-align: center;">2.3</div>	Priority creditor's name and mailing address Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$48,179.36 \$48,179.36
Date or dates debt was incurred		Basis for the claim: Employee Withholding Taxes 3rd and 4th Quarter 2015	
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

<div style="border: 1px solid black; padding: 2px; width: 40px; text-align: center;">3.1</div>	Nonpriority creditor's name and mailing address Alta One Credit Union P.O. Box 1209 Ridgecrest, CA 93556	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$50,759.52
Date or dates debt was incurred		Basis for the claim: Credit card purchases	
Last 4 digits of account number		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<div style="border: 1px solid black; padding: 2px; width: 40px; text-align: center;">3.2</div>	Nonpriority creditor's name and mailing address Arrow Transit Mix 507 East Avenue L-12 Lancaster, CA 93535	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$14,940.63
Date or dates debt was incurred		Basis for the claim: Services rendered	
Last 4 digits of account number		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<div style="border: 1px solid black; padding: 2px; width: 40px; text-align: center;">3.3</div>	Nonpriority creditor's name and mailing address Arsenal Equipment Rentals 34921 Petrol Road Bakersfield, CA 93308	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,690.28
Date or dates debt was incurred		Basis for the claim: Equipment rental	
Last 4 digits of account number		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor **RST CRANES, INC.**

Case number (if known) _____

Name

3.4 Nonpriority creditor's name and mailing address

Bank of the West
P.O. Box 2573
Omaha, NE 68103

As of the petition filing date, the claim is:

\$15,172.34*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Line of Credit

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

3.5 Nonpriority creditor's name and mailing address

Benz Construction Service
PO Box 1750
Tehachapi, CA 93581

As of the petition filing date, the claim is:

\$5,510.54*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Services rendered

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

3.6 Nonpriority creditor's name and mailing address

Bigge Crane and Rigging Co.
Lockbox Services 205220
P.O. Box 205220
Dallas, TX 75320

As of the petition filing date, the claim is:

\$123,060.48*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Equipment rental

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

3.7 Nonpriority creditor's name and mailing address

Blue Shield of California
PO Box 3008
Lodi, CA 95241

As of the petition filing date, the claim is:

\$16,700.96*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Insurance premiums

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number **2678**

Debtor **RST CRANES, INC.**

Case number (if known) _____

Name

3.8 Nonpriority creditor's name and mailing address

Brumfield & Hagan, LLP
2031 F Street
Bakersfield, CA 93301

As of the petition filing date, the claim is:

\$9,344.55

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Attorneys fees

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

3.9 Nonpriority creditor's name and mailing address

Capital One Bank
P.O. Box 60599
City of Industry, CA 91716

As of the petition filing date, the claim is:

\$3,602.91

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Credit card purchases

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

3.10 Nonpriority creditor's name and mailing address

Carpenter Rigging Bakersfield, Inc.
2380 Main Street
San Diego, CA 92113

As of the petition filing date, the claim is:

\$4,638.61

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Purchase of Parts

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number **TCRA**

3.11 Nonpriority creditor's name and mailing address

Computronics
P.O. Box 1086
Tehachapi, CA 93581

As of the petition filing date, the claim is:

\$12,989.00

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Equipment rental

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

Debtor	RST CRANES, INC.	Case number (if known)	
	Name		

3.12	Nonpriority creditor's name and mailing address Cory Allred 6106 West Avenue, K-6 Lancaster, CA 93536	As of the petition filing date, the claim is: \$47,000.00 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Loan
	Date or dates debt was incurred	Is the claim subject to offset?
	Last 4 digits of account number	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

3.13	Nonpriority creditor's name and mailing address Department of Motor Vehicles PO Box 942894 Sacramento, CA 94294	As of the petition filing date, the claim is: \$7,465.00 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Delinquent registrations
	Date or dates debt was incurred	Is the claim subject to offset?
	Last 4 digits of account number	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

3.14	Nonpriority creditor's name and mailing address Exim Engineering-BS Rotor 2200 East Winston Road Anaheim, CA 92806	As of the petition filing date, the claim is: \$23,650.00 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services rendered
	Date or dates debt was incurred	Is the claim subject to offset?
	Last 4 digits of account number	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

3.15	Nonpriority creditor's name and mailing address Harvest Energy Services, Inc. 2690 Center Green Ct, #202 Boulder, CO 80301	As of the petition filing date, the claim is: \$8,723.73 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services rendered
	Date or dates debt was incurred	Is the claim subject to offset?
	Last 4 digits of account number	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor **RST CRANES, INC.**

Case number (if known) _____

Name

3.16

Nonpriority creditor's name and mailing address

HD Industries
PO Box 21399
Long Beach, CA 90801

As of the petition filing date, the claim is:

\$6,880.08*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Purchase of Parts

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

3.17

Nonpriority creditor's name and mailing address

Helmer Engineering
PO Box 35
Barstow, CA 92312

As of the petition filing date, the claim is:

\$3,025.00*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Services rendered

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

3.18

Nonpriority creditor's name and mailing address

Hytorc Wind, LLC
218 Island Road
Mahwah, NJ 07430

As of the petition filing date, the claim is:

\$9,709.98*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Purchase of Parts

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

3.19

Nonpriority creditor's name and mailing address

Innovative
PO Box 668307
Pompano Beach, FL 33066

As of the petition filing date, the claim is:

\$976.44*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Services rendered

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number **4374**

Debtor	RST CRANES, INC. <small>Name</small>	Case number (if known) _____
3.20	Nonpriority creditor's name and mailing address Krost Baumgarten Kniss Guerrero 790 E. Colorado Blvd. Suite 600 Pasadena, CA 91101	As of the petition filing date, the claim is: \$6,567.14 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Accounting services <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Date or dates debt was incurred _____ Last 4 digits of account number _____	
3.21	Nonpriority creditor's name and mailing address Leaf Commercial Capital P.O. Box 742647 Cincinnati, OH 45274-2647	As of the petition filing date, the claim is: \$650.00 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Equipment rental <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Date or dates debt was incurred _____ Last 4 digits of account number _____	
3.22	Nonpriority creditor's name and mailing address Liebherr Cranes, Inc. 4100 Chestnut Ave Newport News, VA 23607	As of the petition filing date, the claim is: \$6,656.58 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services rendered <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Date or dates debt was incurred _____ Last 4 digits of account number 0187	
3.23	Nonpriority creditor's name and mailing address Mark Moore 20381 Old Town Road Tehachapi, CA 93561	As of the petition filing date, the claim is: \$33,900.00 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Loan <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Date or dates debt was incurred _____ Last 4 digits of account number _____	

Debtor **RST CRANES, INC.**

Case number (if known) _____

3.24 Nonpriority creditor's name and mailing address

Napa Auto Parts, Inc.
PO Box 499
Lake Isabella, CA 93240

As of the petition filing date, the claim is:

\$2,583.18*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Purchase of parts

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number **2633**

3.25 Nonpriority creditor's name and mailing address

Nesbit, Vassar & McCown, LLP
15851 Dallas Parkway, Ste 800
Addison, TX 75001

As of the petition filing date, the claim is:

\$4,907.50*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Attorneys fees

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

3.26 Nonpriority creditor's name and mailing address

Performance Transport, Inc.
11408 Cactus Ave
Bloomington, CA 92316

As of the petition filing date, the claim is:

\$5,815.00*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Transporting services

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number **1031**

3.27 Nonpriority creditor's name and mailing address

Praxair Distribution, Inc.
Dept LA 21511
Pasadena, CA 91185

As of the petition filing date, the claim is:

\$2,522.80*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Services rendered

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number **X038**

Debtor **RST CRANES, INC.**

Case number (if known) _____

Name

3.28

Nonpriority creditor's name and mailing address

Renin Corp
1141 Ryder Street
Tupelo, MS 38804

As of the petition filing date, the claim is:

\$4,318.40*Check all that apply.*

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Freight charges

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
- ☐ Yes

Last 4 digits of account number _____

3.29

Nonpriority creditor's name and mailing address

RSI Petroleum Products
PO Box 938
Mojave, CA 93502

As of the petition filing date, the claim is:

\$12,572.23*Check all that apply.*

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Purchase of Fuel

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
- ☐ Yes

Last 4 digits of account number **8958**

3.30

Nonpriority creditor's name and mailing address

Rush Cranes
PO Box 2208
Decatur, AL 35609

As of the petition filing date, the claim is:

\$50,500.00*Check all that apply.*

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Boom truck rental

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
- ☐ Yes

Last 4 digits of account number _____

3.31

Nonpriority creditor's name and mailing address

Sam's Club Mc/SYNCB
P.O. Box 960016
Orlando, FL 32896

As of the petition filing date, the claim is:

\$5,366.12*Check all that apply.*

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Credit card purchases

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
- ☐ Yes

Last 4 digits of account number _____

Debtor	RST CRANES, INC. <small>Name</small>	Case number (if known) _____
3.32	Nonpriority creditor's name and mailing address The Tire Store 21011 Santa Barbara Drive Tehachapi, CA 93561	As of the petition filing date, the claim is: \$4,700.00 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Purchase of Parts <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Date or dates debt was incurred _____ Last 4 digits of account number _____	
3.33	Nonpriority creditor's name and mailing address Tom Costello 1811 6th Street Livermore, CA 94550	As of the petition filing date, the claim is: \$40,000.00 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Loan <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Date or dates debt was incurred _____ Last 4 digits of account number _____	
3.34	Nonpriority creditor's name and mailing address Turner Trans Lift, Inc. 520 E. Norris Road Bakersfield, CA 93308	As of the petition filing date, the claim is: \$3,440.88 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services rendered <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Date or dates debt was incurred _____ Last 4 digits of account number _____	
3.35	Nonpriority creditor's name and mailing address Twin City Transport 39916 16th Street Palmdale, CA 93551	As of the petition filing date, the claim is: \$1,900.00 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Transporting services <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Date or dates debt was incurred _____ Last 4 digits of account number _____	

Debtor **RST CRANES, INC.**
Name

Case number (if known)

3.36 Nonpriority creditor's name and mailing address

Tyack Tires, Inc.
211 Sumner Street
Bakersfield, CA 93305

As of the petition filing date, the claim is:

\$11,277.18

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Repairs and maintenance

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.37 Nonpriority creditor's name and mailing address

Wright Express Fleet
c/o GGR Collections
P.O. Box 6293
Carol Stream, IL 60197-6293

As of the petition filing date, the claim is:

\$4,000.00

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Purchase of Fuel

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

4.1

Altus Global Trade Solutions
P.O. Box 1389
Kenner, LA 70063Line **3.18**☐ Not listed. Explain

4.2

Altus GTS, Inc.
P.O. Box 1389
Kenner, LA 70063Line **3.14**☐ Not listed. Explain

4.3

Edward P. Garson, Esq.
Wilson elser Moskowitz Edelman & Dicker
525 Market Street, 17th Floor
San Francisco, CA 94105Line **3.6**☐ Not listed. Explain

4.4

Law Offices of Joseph P. Graziano
18757 Burbank Blvd., Suite 300
Tarzana, CA 91356Line **3.20**☐ Not listed. Explain

4.5

United States Attorney
for Internal Revenue Service
2500 Tulare Street, Room 4401
Fresno, CA 93721Line **2.3**☐ Not listed. Explain**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

Debtor **RST CRANES, INC.**
Name

Case number (if known) _____

5a. Total claims from Part 1
5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5a.	\$	<u>61,087.62</u>
5b.	+	\$ <u>568,517.06</u>
5c.	\$	<u>629,604.68</u>

Fill in this information to identify the case: 16-10954Debtor name RST CRANES, INC.United States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts or leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property*

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

**Contract Type: Office Equipment Lease
(2) Copiers and computer services
Term: 5 year lease - \$575.00 per month
Beginning Date: 12/2015
Debtor's interest: Lessee**

State the term remaining

List the contract number of any government contract _____

**Great America Financial
P.O. Box 660831
Dallas, TX 75266-0831**

2.2. State what the contract or lease is for and the nature of the debtor's interest

**Type: Commercial Real Property Sublease
701 Bailey Avenue
Tehachapi, CA 93561
Terms: \$9,500.00 per month / Month-to-month
Debtor's Interest: Sub-lessee**

State the term remaining

List the contract number of any government contract _____

**Richard and Sonya Torres
22220 Buena Vista Street
Tehachapi, CA 93561**

Fill in this information to identify the case: 16-10954Debtor name RST CRANES, INC.United States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Richard and Sonya Torres	22220 Buena Vista Street Tehachapi, CA 93561	Ally, Inc.	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	Richard and Sonya Torres	22220 Buena Vista Street Tehachapi, CA 93561	Commercial Credit Group, Inc.	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	Richard and Sonya Torres	22220 Buena Vista Street Tehachapi, CA 93561	GE Transportation Finance	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4	Richard and Sonya Torres	22220 Buena Vista Street Tehachapi, CA 93561	People's United Equipment Finance Corp	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.5	Richard Torres	22220 Buena Vista Street Tehachapi, CA 93561	EMI Renewable Energy, LLC	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Fill in this information to identify the case:Debtor name RST CRANES, INC.United States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

12/15

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2016 to Filing Date

☒ Operating a business
☐ Other _____

\$454,000.00

For prior year:
From 1/01/2015 to 12/31/2015

☒ Operating a business
☐ Other _____

\$2,789,385.09

For year before that:
From 1/01/2014 to 12/31/2014

☒ Operating a business
☐ Other _____

\$2,929,576.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from
each source
(before deductions and
exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **RST CRANES, INC.**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. Ally, Inc. Payment Processing Center P.O. Box 78234 Phoenix, AZ 85062	Monthly	\$1,758.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other____
3.2. Commercial Credit Group, Inc. 2135 City Gate Lane Ste 440 Naperville, IL 60563	3/4/2016	\$12,189.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
Bigge Crane & Rigging P.O. Box 205220 Dallas, TX 75320	Bank levy	10/2015	\$38,064.52
Bigge Crane & Rigging PO Box 1657 San Leandro, CA 94577	Crane Dolly = \$20,000.00 1,500 Gallon Fuel Vault = \$5,000.00	3/2016	\$25,000.00
People's United Equipment Finance 17320 Red Hill Avenue, Suite 250 Irvine, CA 92614	2002 Leibherr 300 Ton Crane (5511) and Crane Dolly	3/2016	\$850,000.00
Bigge Crane & Rigging PO Box 1657 San Leandro, CA 94577	Account receivable levy or transfer Reliable Crane Service 7582 Las Vegas Blvd., Ste. 527 Las Vegas, NV 89123	10/2015	\$39,400.00

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

Debtor **RST CRANES, INC.**

Case number (if known)

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. BIGGIE CRANE AND RIGGING CO vs. RST CRANES, INC. RG 15762447	Complaint	Alameda County Superior Court 1225 Fallon Street Oakland, CA 94612	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.2. PEOPLE'S UNITED EQUIPMENT FINANCE CORP vs. RST CRANES, INC. a California corporation RICHARD TORRES, JR aka RICHARD TORRES aka RICK TORRES and SONYA TORRES 1:16-CV-00207-DAD-JLT	Complaint	United States District Court Eastern District of California 2500 Tulare Street, Suite 1501 Fresno, CA 93721	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3. EMI RENEWABLES ENERGY, LLC vs. RST CRANES, INC. and RICK TORRES 15-03728-16	Complaint	Denton County District Court 16th Judicial District P.O. Box 2146 Denton, TX 76202-2146	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None.

Debtor **RST CRANES, INC.**

Case number (if known)

Description of the property lost and how the loss occurred

Amount of payments received for the loss

Dates of loss

Value of property lost

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Law Offices of Leonard K. Welsh 4550 California Avenue, Second Floor Bakersfield, CA 93309	\$5,180.00 = attorneys fees \$1,717.00 = costs	3/23/2016	\$6,897.00

Email or website address
lwelsh@lkwelshlaw.com

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1 Kieffe & Sons Ford 16400 Sierra Highway Mojave, CA 93501	2012 Ford F350 Crew truck (3443) (Trade-in)	10/2015	\$18,500.00

Relationship to debtor
None

Debtor **RST CRANES, INC.**

Case number (if known)

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.2	Kieffe & Sons Ford 16400 Sierra Highway Mojave, CA 93501	2013 GMC 3500 truck (3948) (Trade-in)	10/8/2015	\$26,000.00
	Relationship to debtor None			

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address

Dates of occupancy
From-To**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services
the debtor providesIf debtor provides meals
and housing, number of
patients in debtor's care**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☒ No.☐ Yes. State the nature of the information collected and retained.**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☒ No. Go to Part 10.☐ Yes. Does the debtor serve as plan administrator?**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ NoneFinancial Institution name and
AddressLast 4 digits of
account numberType of account or
instrumentDate account was
closed, sold,
moved, or
transferredLast balance
before closing or
transfer

Debtor RST CRANES, INC.

Case number (if known) _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☐ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☐ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☐ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☐ No.
☐ Yes. Provide details below.

Debtor **RST CRANES, INC.**

Case number (if known) _____

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address

Describe the nature of the business

Employer identification number
Do not include Social Security number or ITIN.

25.1. **RST Cranes, Inc.**
701 Bailey Avenue
Tehachapi, CA 93561

Crane rental

Dates business existed

EIN: **13-4253307**From-To **5/20/2003 to Present****26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

Date of service
From-To

26a.1. **Luis A. Guerrero, CPA**
21800 Oxnard Street, Suite 1040
Woodland Hills, CA 91367

4/2014 to Present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are
unavailable, explain why

26c.1. **Richard Torres, Jr.**
701 Bailey Avenue
Tehachapi, CA 93561

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.Name of the person who supervised the taking of the
inventory

Date of inventory

The dollar amount and basis (cost, market,
or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Debtor **RST CRANES, INC.**

Case number (if known) _____

Name	Address	Position and nature of any interest	% of interest, if any
Richard Torres, Jr.	22220 Buena Vista Tehachapi, CA 93561	CEO	51%
Name	Address	Position and nature of any interest	% of interest, if any
Sonya Torres	22220 Buena Vista Tehachapi, CA 93561	Shareholder	49%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses,

Debtor RST CRANES, INC.

Case number (if known) _____

loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation _____

Employer Identification number of the parent corporation _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation _____

Employer Identification number of the parent corporation _____

Part 14: Signature and Declaration

WARNING — Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 23, 2016/s/ Richard Torres, Jr.

Signature of individual signing on behalf of the debtor

Richard Torres, Jr.

Printed name

Position or relationship to debtor PresidentAre additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes